ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

SUPERVISOR: ADMINISTRATIVE SUPPORT

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and THEN discuss the additional

learning with your supervisor.

ESSENTIAL LEARNING

- SUPERVISING AT UC SAN DIEGO
- CASH HANDLING
- O INTRODUCTION TO ORACLE PROCUREMENT & PAYABLES
- UNIVERSITY PROCUREMENT CARD PROGRAM
- UNIVERSITY TRAVEL AND ENTERTAINMENT CARD PROGRAM
- ORACLE: BUYING AND PAYING FOR PO REQUISITIONERS

ADDITIONAL LEARNING

- O UC SAN DIEGO TRAVEL: BEFORE YOU GO
- SUPERVISORY LABORATORY

ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: DATA CONFIDENTIALITY TRAINING
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW
- ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP: REPORTS OVERVIEW
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- O HIPAA COMPLIANCE FOR ADVANCEMENT

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- O UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION
- PCI DSS SECURITY AWARENESS

ESSENTIAL LEARNING

- WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- O SESSIONS 1-5 IMPLICIT BIAS ONLINE
- O UC PREVENTING HARASSMENT AND DISCRIMINATION
- O COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

ADDITIONAL LEARNING

O BUILDING INCLUSIVE TEAMS

SESSIONS

ADVANCEMENT OPERATIONS AND CAMPAIGN ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

SUPERVISOR: DATA AND FUND SERVICES

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and THEN discuss the additional learning with your supervisor.



Discover the supports, context and culture the Advancement organization offers.

Complete your required training and THEN discuss the additional learning with your supervisor.

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ESSENTIAL LEARNING

- SUPERVISING AT UC SAN DIEGO
- STAR: GIFT FUND DASHBOARD

ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: DATA CONFIDENTIALITY TRAINING
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW
- **O** ESP: REPORTS OVERVIEW
- HIPAA COMPLIANCE FOR ADVANCEMENT
- O ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING

ADDITIONAL LEARNING

- ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP: EVENTS CREATION and UPDATES (specific ESP access required)

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

ADDITIONAL LEARNING

O FERPA: CONFIDENTIALITY OF STUDENT RECORDS & PRIVACY RIGHTS

ESSENTIAL LEARNING

- O WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- SESSIONS 1-5 IMPLICIT BIAS ONLINE
- COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT
- UC PREVENTING HARASSMENT AND DISCRIMINATION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS

ADDITIONAL LEARNING

BUILDING INCLUSIVE TEAMS

ADVANCEMENT OPERATIONS AND CAMPAIGN

ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

SUPERVISOR: FUNDRAISING

ROLE BASED COMPETENCIES

ADVANCEMENT COMPETENCIES

Discover the supports, context and

culture the Advancement organization offers.

Become familiar with the competencies and skills required to successfully perform your role. Complete your required training and THEN discuss the additional learning with your supervisor.



- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: CONFIDENTIALITY TRAINING
- ESP: 101 CONSTITUENT RECORDS

ESSENTIAL LEARNING

ESSENTIAL LEARNING

SUPERVISING AT UC SAN DIEGO

ADDITIONAL LEARNING

SUPERVISORY LABORATORY

- ADVANCEMENT: SERVICENOW
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- **ESP: BASICS OF PROSPECT MANAGEMENT**
- **ESP: REPORTS OVERVIEW**
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT

ADDITIONAL LEARNING

O FERPA- CONFIDENTIALITY OF STUDENT RECORDS AND PRIVACY RIGHTS

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.



ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- COVID-19 PREVENTION
- UC CYBER SECURITY AWARENESS TRAINING
- INJURY AND ILLNESS PREVENTION

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and THEN discuss the suggested learning with your supervisor.

ESSENTIAL LEARNING

- UC PREVENTING HARASSMENT AND DISCRIMINATION
- **SESSIONS 1-5 IMPLICIT BIAS ONLINE**
- WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS

ADDITIONAL LEARNING

BUILDING INCLUSIVE TEAMS

ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

ADMINISTRATIVE SUPPORT

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ESSENTIAL LEARNING

- ADVANCEMENT: CONFIDENTIALITY TRAINING
- **ESP: 101 CONSTITUENT RECORDS**
- ADVANCEMENT: SERVICENOW
- O INTRODUCTION TO ORACLE PROCUREMENT & PAYABLES
- UNIVERSITY PROCUREMENT CARD PROGRAM
- UNIVERSITY TRAVEL AND ENERTAINMENT CARD
- CASH HANDLING
- PCI DSS SECURITY AWARENESS

ADDITIONAL LEARNING

- ORACLE: BUYING AND PAYING FOR GOODS AND SERVICES
- ORACLE: BUYING AND PAYING FOR PO REQUISITIONERS
- O UC SAN DIEGO TRAVEL: BEFORE YOU GO

ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: REPORTS OVERVIEW
- **O** ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- O UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

ESSENTIAL LEARNING

- O WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- **O** UC PREVENTING HARASSMENT AND DISCRIMINATION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- O SESSIONS 1-5 IMPLICIT BIAS ONLINE
- COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

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ADVANCEMENT OPERATIONS AND CAMPAIGN

ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

DATA ANALYST

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and THEN discuss the additional learning with your supervisor.



Discover the supports, context and culture the Advancement organization offers.

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and THEN discuss the additional learning with your supervisor.

ESSENTIAL LEARNING

- ADVANCEMENT: CONFIDENTIALITY TRAINING
- ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP REPORTS OVERVIEW

ADDITIONAL LEARNING

ESP: EVENTS CREATION and UPDATES (specific ESP access required)

ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- O UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

ESSENTIAL LEARNING

- WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- SESSIONS 1-5 IMPLICIT BIAS ONLINE
- O UC PREVENTING HARASSMENT AND DISCRIMINATION
- O COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

ADDITIONAL LEARNING

- O UNDERSTANDING BIAS IN DATA BOOTCAMP SESSION 1
- O UNDERSTANDING BIAS IN DATA BOOTCAMP SESSION 2

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ADVANCEMENT OPERATIONS AND CAMPAIGN ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

COMMUNICATIONS SERVICES

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and THEN discuss the additional learning with your supervisor.



ESSENTIAL LEARNING

- ADVANCEMENT: CONFIDENTIALITY TRAINING
- ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.



ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT
- ADVANCEMENT: UNDERSTANDING PROSPECT
 DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: REPORTS OVERVIEW
- **C** ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.



EQUITY, DIVERSITY AND INCLUSION

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- O UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

ESSENTIAL LEARNING

- O WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- O UC PREVENTING HARASSMENT AND DISCRIMINATION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- O SESSIONS 1-5 IMPLICIT BIAS ONLINE
- O COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

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ADVANCEMENT OPERATIONS AND CAMPAIGN

ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

STUDENT EMPLOYEES

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.

Complete your required training and THEN discuss the additional learning with your supervisor.

ESSENTIAL LEARNING

- ADVANCEMENT: STUDENT EMPLOYEE ORIENTATION
- FERPA: CONFIDENTIALITY OF STUDENT RECORDS
 & PRIVACY RIGHTS
- ADVANCEMENT: CONFIDENTIALITY TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- ESP: 101 CONSTITUENT RECORDS
- O ADVANCEMENT: SERVICENOW

ADDITIONAL LEARNING

- ADVANCEMENT: UNDERSTANDING PROSPECT
 DEVELOPMENT SERVICES FOR FUNDRAISING
- ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP: REPORTS OVERVIEW

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.



ESSENTIAL LEARNING

- COVID-19 PREVENTION
- O UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.



ESSENTIAL LEARNING

- **O** UC PREVENTING HARASSMENT AND DISCRIMINATION
- SESSIONS 1-5 IMPLICIT BIAS ONLINE
- WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

Complete your required training and THEN discuss the additional learning with your supervisor. TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

SUPERVISOR: STEWARDSHIP SUPPORTS

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.

EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and THEN discuss the additional

Complete your required training and **THEN discuss the additional** learning with your supervisor.

ESSENTIAL LEARNING

- SUPERVISING AT UC SAN DIEGO
- UNIVERSITY PROCUREMENT CARD PROGRAM
- UNIVERSITY TRAVEL AND ENTERTAINMENT CARD PROGRAM

ADDITIONAL LEARNING

- O UC SAN DIEGO TRAVEL: BEFORE YOU GO
- SUPERVISORY LABORATORY

ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: DATA CONFIDENTIALITY TRAINING
- ADVANCEMENT: UNDERSTANDING PROSPECT DEVELOPMENT SERVICES FOR FUNDRAISING
- C ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW
- ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP: REPORTS OVERVIEW
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- O HIPAA COMPLIANCE FOR ADVANCEMENT

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- COVID-19 PREVENTION
- UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION

ESSENTIAL LEARNING

- O WORKPLACE DIVERSITY, EQUITY AND INCLUSION
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- SESSIONS 1-5 IMPLICIT BIAS ONLINE
- O UC PREVENTING HARASSMENT AND DISCRIMINATION
- O COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT

ADDITIONAL LEARNING

O BUILDING INCLUSIVE TEAMS

UNIVERSITY DEVELOPMENT ONBOARDING TRAINING

TO ACCESS TRAINING SESSIONS: LOG INTO UC LEARNING WITH YOUR AD CREDENTIALS AND SEARCH FOR THE TITLES BELOW

FUNDRAISER

ROLE BASED COMPETENCIES

Become familiar with the competencies and skills required to successfully perform your role.

Complete your required training and **THEN discuss the additional learning** with your supervisor.

ESSENTIAL LEARNING

- ADVANCEMENT: CONFIDENTIALITY TRAINING
- ESP: 101 CONSTITUENT RECORDS
- ADVANCEMENT: SERVICENOW
- ADVANCEMENT: UNDERSTANDING PROSPECT
 DEVELOPMENT SERVICES FOR FUNDRAISING
- O ESP: BASICS OF PROSPECT MANAGEMENT FOR FUNDRAISING
- ESP: REPORTS OVERVIEW
- O UNIVERSITY TRAVEL AND ENERTAINMENT CARD

ADDITIONAL LEARNING

- ORACLE: BUYING AND PAYING FOR GOODS AND SERVICES
- O UC SAN DIEGO TRAVEL: BEFORE YOU GO
- ESP: EVENTS CREATION and UPDATES (specific ESP access required)

ADVANCEMENT COMPETENCIES

Discover the supports, context and culture the Advancement organization offers.



ESSENTIAL LEARNING

- ADVANCEMENT: EMPLOYEE ORIENTATION
- ADVANCEMENT: ATHLETICS COMPLIANCE TRAINING
- HIPAA COMPLIANCE FOR ADVANCEMENT

ADDITIONAL LEARNING

FERPA- CONFIDENTIALITY OF STUDENT RECORDS AND PRIVACY RIGHTS

UC SAN DIEGO COMPETENCIES

Understanding the structures, compliance and organizational supports at UC San Diego.



EQUITY, DIVERSITY AND INCLUSION COMPETENCIES

Build your skills and understanding of equity, diversity and inclusion related to your role, the culture of Advancement and the university principles of community.

Complete your required training and THEN discuss the additional learning with your supervisor.

ESSENTIAL LEARNING

- O UC SAN DIEGO NEW HIRE ORIENTATION
- O COVID-19 PREVENTION
- **O** UC CYBER SECURITY AWARENESS TRAINING
- O INJURY AND ILLNESS PREVENTION
- ERGONOMIC OFFICE SELF-ASSESSMENT

ESSENTIAL LEARNING

- WORKPLACE DIVERSITY, EQUITY AND INCLUSION IN ACTION
- SESSIONS 1-5 IMPLICIT BIAS ONLINE
- GENDER RECOGNITION: A FOCUS ON TRANSGENDER, NONBINARY, AND INTERSEX AWARENESS
- COMPLIANCE BRIEFING: UC ETHICAL VALUES AND CONDUCT
- O UC PREVENTING HARASSMENT AND DISCRIMINATION

ADDITIONAL LEARNING

O BRIDGING DIFFERENCES IN CROSS-CULTURAL COMMUNICATION